

# FTGF Royce US Small Cap Opportunity Fund

**E USD ACC: IE00B53BOH15**
**Small Cap | Factsheet as of October 31, 2025**

This is a marketing communication. Please refer to the prospectus of the UCIT before making any final investment decisions.

## Investment Overview

To seek long-term investment growth, mainly through growth of capital. The Fund mainly invests in equities of micro and small market capitalization companies listed or traded in the United States.

Past performance does not predict future returns.

## Performance Over 5 Years in Share Class Currency (%)

■ FTGF Royce US Small Cap Opportunity Fund - E USD ACC



## Total Returns (%)

|           | Cumulative |       |       |       |       |       | Average Annual |       |       |           | Date       |
|-----------|------------|-------|-------|-------|-------|-------|----------------|-------|-------|-----------|------------|
|           | 1-Mo       | 3-Mo  | YTD   | 1-Yr  | 3-Yr  | 5-Yr  | Inception      | 3-Yr  | 5-Yr  | Inception |            |
| E USD ACC | 1.60       | 12.19 | 10.50 | 18.44 | 40.40 | 96.06 | 230.95         | 11.98 | 14.41 | 8.40      | 01/04/2011 |

## Calendar Year Returns (%)

|           | 2024 | 2023  | 2022   | 2021  | 2020  | 2019  | 2018   | 2017  | 2016  | 2015   |
|-----------|------|-------|--------|-------|-------|-------|--------|-------|-------|--------|
| E USD ACC | 8.61 | 17.35 | -18.36 | 27.58 | 23.79 | 26.21 | -21.94 | 19.92 | 27.87 | -14.43 |

The value of shares in the Fund and income received from it can go down as well as up, and investors may not get back the full amount invested.

Performance details provided are in share class currency, include the reinvested dividends gross of tax and are net of management fees. Sales charges, taxes and other locally applied costs have not been deducted. The fund's returns may increase or decrease as a result of changes to foreign exchange rates.

Up to date performance figures can be found on our website.

When performance for either the portfolio or its benchmark has been converted, different foreign exchange closing rates may be used between the portfolio and its benchmark.

## Fund Overview

|                            |                                     |
|----------------------------|-------------------------------------|
| Umbrella                   | Franklin Templeton Global Funds plc |
| Fund Base Currency         | USD                                 |
| Fund Inception Date        | 11/08/2002                          |
| Share Class Inception Date | 01/04/2011                          |
| Minimum Investment         | USD 1000                            |
| ISIN                       | IE00B53BOH15                        |
| CUSIP                      | G5446H817                           |
| Bloomberg                  | LMRUSEA ID                          |
| Morningstar Category       | US Small-Cap Equity                 |
| EU SFDR Category           | Article 6                           |

## Benchmark(s) and Type

|                                         |            |
|-----------------------------------------|------------|
| Russell 2000 Value Prior to 17 May 2021 |            |
| Russell 2000                            | Comparator |

## Charges

|                        |       |
|------------------------|-------|
| Maximum Initial Charge | 2.50% |
| Exit Charge            | 0.00% |
| Ongoing Charge         | 2.71% |
| Performance Fee        | —     |

The charges are the fees the Fund charges to investors to cover the costs of running the Fund. Additional costs, including transaction fees, will also be incurred. These costs are paid out by the Fund, which will impact on the overall return of the Fund. Fund charges will be incurred in multiple currencies, meaning that payments may increase or decrease as a result of currency exchange fluctuations.

## Fund Characteristics as of September 30, 2025

|                                       | Fund             |
|---------------------------------------|------------------|
| NAV-E USD ACC                         | \$325.75         |
| Total Net Assets (USD)                | \$848.78 Million |
| Number of Holdings                    | 215              |
| Average Market Cap (Millions USD)     | \$2,558          |
| Price to Book                         | 2.68x            |
| Price to Earnings (12-Month Trailing) | 19.23x           |
| Debt to Equity                        | 1.14%            |
| Standard Deviation (5 Year)           | 24.78%           |

Top Equity Issuers (% of Total) as of September 30, 2025

|                                   | Fund |
|-----------------------------------|------|
| Resideo Technologies Inc          | 1.03 |
| Primoris Services Corp            | 0.95 |
| Knowles Corp                      | 0.91 |
| Solaris Energy Infrastructure Inc | 0.91 |
| Select Water Solutions Inc        | 0.88 |
| CECO Environmental Corp           | 0.88 |
| AAR Corp                          | 0.84 |
| Modine Manufacturing Co           | 0.82 |
| Penguin Solutions Inc             | 0.82 |
| Ultra Clean Holdings Inc          | 0.82 |

Sector Allocation (% of Total) as of September 30, 2025

|                         | Fund  |
|-------------------------|-------|
| Industrials             | 26.36 |
| Information Technology  | 21.26 |
| Financials              | 10.96 |
| Consumer Discretionary  | 10.62 |
| Health Care             | 8.38  |
| Energy                  | 8.19  |
| Materials               | 5.86  |
| Communication Services  | 3.68  |
| Other                   | 0.60  |
| Cash & Cash Equivalents | 4.09  |

Asset Allocation (% of Total) as of September 30, 2025

|                           | Fund  |
|---------------------------|-------|
| Undervalued Growth        | 39.81 |
| Unrecognized Asset Values | 28.44 |
| Turnarounds               | 19.10 |
| Interrupted Earnings      | 12.65 |

Market Cap Breakdown (% of Equity) (USD) as of September 30, 2025

|                | Fund  |
|----------------|-------|
| <0.75 Billion  | 27.43 |
| 0.75-1 Billion | 8.07  |
| 1-2.5 Billion  | 31.36 |
| 2.5-5 Billion  | 17.42 |
| 5-10 Billion   | 12.00 |
| >10 Billion    | 3.73  |

Portfolio Management

|                 | Years with Firm | Years of Experience |
|-----------------|-----------------|---------------------|
| Jim Stoeffel    | 16              | 32                  |
| Brendan Hartman | 16              | 30                  |
| Jim Harvey, CFA | 27              | 34                  |

What should I know before investing?

The Fund does not offer any capital guarantee or protection and you may not get back the amount invested. The Fund is subject to the following risks which are materially relevant: **Concentrated fund:** The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses. **Fund operations:** The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets, especially to the extent that it invests in developing countries. **Investment in company shares:** The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates. **Investment in smaller company shares:** The fund buys shares in smaller companies. It may be difficult to sell these shares, in which case the fund may not be able to minimise a loss on such shares. Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

Glossary

**Ongoing Charges Figure (OCF):** The Ongoing Charges Figure (OCF) includes the fees paid to the management company, the investment manager and the depository, as well as certain other expenses. The OCF is calculated by taking the relevant main material costs paid out over the 12-month period indicated and dividing them by the average net assets over the same period. The OCF does not include all expenses paid by the fund (for example, it does not include what the fund pays for buying and selling securities). For a comprehensive list of the types of costs deducted from fund assets, see the prospectus. For recent all-in annual costs, as well as hypothetical performance scenarios that show the effects that different levels of return could have on an investment in the fund, where applicable, see the KID. **Comparator:** Benchmark is used for comparing Fund performance, but is not a constraint to Fund Investment. **Weighted Average Market Capitalization:** A determination of a company's value, calculated by multiplying the total number of company stock shares outstanding by the price per share. For a portfolio, the value represents a weighted average based on the stocks held. **Price to Book:** The price per share of a stock divided by its book value (i.e., net worth) per share. For a portfolio, the value represents a weighted average of the stocks it holds. **Price to Earnings (12-Month Trailing)** is the share price of a stock, divided by its per-share earnings over the past year. For a portfolio, the value represents a weighted average of the stocks it holds. **Debt to Equity:** The debt to assets ratio defines the total amount of debt relative to assets. The ratio is used to determine the financial risk of a business. The higher the ratio, the higher the degree of leverage (assets funded with debt), and consequently, financial risk. **Standard Deviation:** Measure of the degree to which a fund's return varies from the average of its previous returns. The larger the standard deviation, the greater the likelihood (and risk) that a fund's performance will fluctuate from the average return.

Portfolio Data Information

Holdings are provided for information purposes only and should not be deemed a recommendation to buy or sell the securities mentioned.

**Important Information**

**This fund meets the requirements under Article 6 of the EU Sustainable Finance Disclosure Regulation (SFDR); the fund does not promote environmental and/or social characteristics or have a sustainable investment objective under EU regulations.**

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For further information on paying agents and representative agents of FTGF, please refer to the Fund's Prospectus.

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