

Exposure to the world's growth markets

FTGF Martin Currie Global Long-Term Unconstrained Fund



The fund seeks long-term capital appreciation by investing in equity securities from around the world. A well-diversified, core equity strategy of around 20–40 holdings with a quality growth, large-cap bias.

Why global equities?



Diversified global quality growth

Access to best opportunities, differentiated and diversified from index-based strategies with diverse global revenues and companies



Long-term, high conviction investing

Invest in the best companies globally to create value over the long term

Key differentiators

High quality, high conviction global equities

Long-term performance from undervalued, sustainable, quality growth companies.



**Rigorous, proprietary
systematic and fundamental
research**



**ESG considerations
are fully integrated throughout
investment process**



**Portfolio exposures across
key long-term mega trends**

Security selection and portfolio construction

Companies are selected for their growth potential from diverse geographic revenues and profits, business models and exposure to long-term investment themes – not country or sector weightings.

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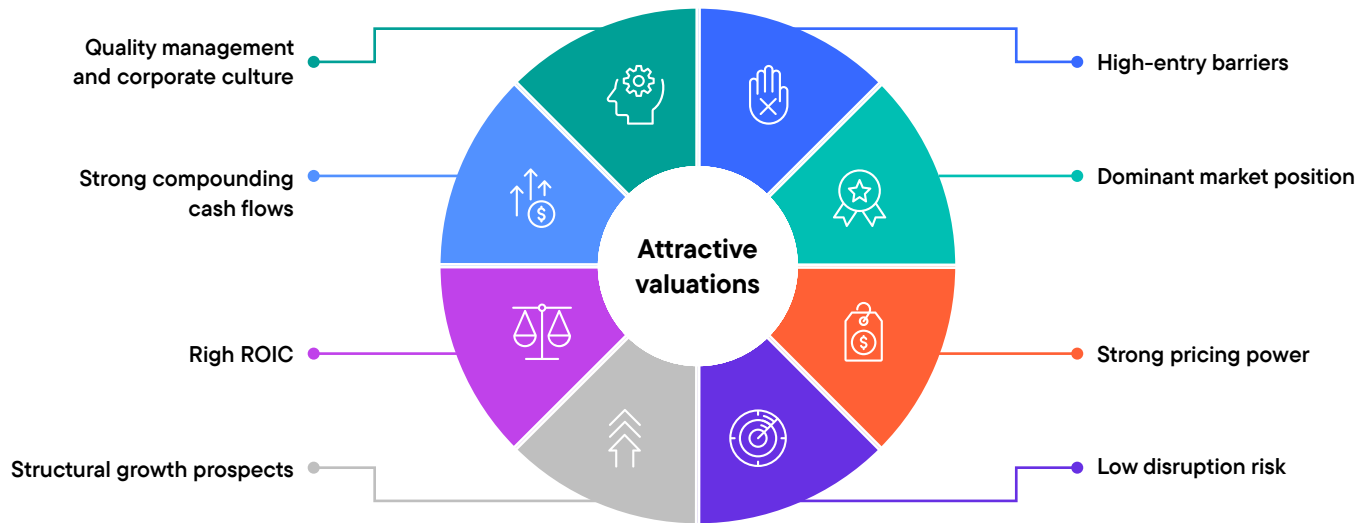
This is a marketing communication. Please refer to the prospectus of the UCITS and to the KIID before making any final investment decisions.

How Martin Currie identifies opportunities:

1

Sustainable quality growth companies

Seeking to combine strong industry, financial and governance attributes at the right valuation.



Source: Morningstar as of September 30, 2021. The Legg Mason Martin Currie Global Long-Term Unconstrained Fund, domiciled in Dublin and the longest running pooled fund in the strategy launched June 28, 2021. Listed Equity – Investment manager peer group. Out of 6,932 Global Equity Large Cap funds as of June 7, 2021. Based on 99% of AUM. Data is based on long positions only.

2

ESG is integrated throughout the process

Environmental, social and governance (ESG) factors are key to the ability of a company to generate sustainable returns; analysis of these factors is fully integrated into the investment process.

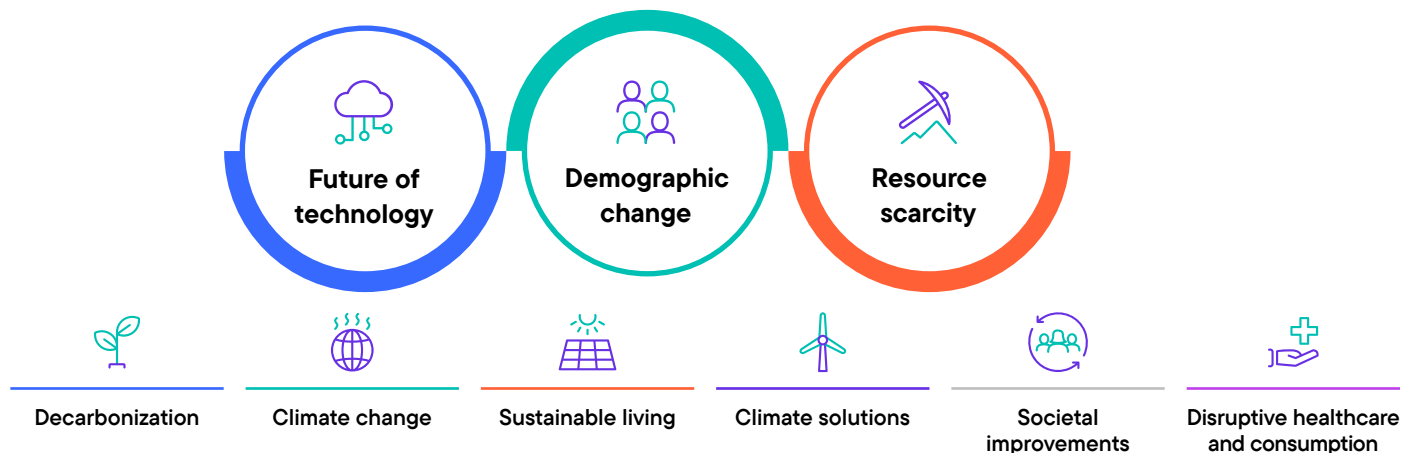
- **Fundamental research:** Captures the complexity of the ESG risks facing a company's long-term sustainability outlook
- **Engagement agenda:** Builds our management engagement agenda
- **Portfolio construction:** Feeds into our portfolio analytics

Analysis of ESG factors is integral to the strategy, it forms part of our analysis to establish the quality and sustainability of the business.

3

Megatrends to identify long-term structural growth

We want to identify multi-decade returns so we incorporate thematic analysis into our fundamental company research. This focuses on three megatrends—**demographic changes**, **future of technology** and **resource scarcity**. These themes are aligned to a world transitioning towards a more sustainable future.



Source: Martin Currie. Populated with example data to illustrate our thematic analysis.

Fund management team¹

The portfolio managers are supported by the other members of the Global Long-Term Unconstrained team. The team of ten have an average investment experience of over 18 years, combining the role of analyst and portfolio manager.



Zehrid Osmani

Head of Global Long-Term Unconstrained
Edinburgh, United Kingdom
28 years industry experience
6 years with firm



Yulia Hofstede

Portfolio manager
London, United Kingdom
17 years industry experience
5 years with firm



Jonathan Regan

Portfolio manager
London, United Kingdom
10 years industry experience
9 years with firm



Martin Currie is a global active equity specialist that builds concentrated, best-idea portfolios that create conviction in fast-changing markets.

Martin Currie Global Long-Term Unconstrained Fund information

Share Class	Currency	CUSIP	ISIN Code	Inception Date	Benchmark
Class A (Acc)	USD	L5877T227	IEOBYT1LH52	6/28/2016	MSCI AC World Net Dividends Index (USD)

Annualized Performance (%)

As of April 30, 2024

Fund Series/Benchmark	1-Year	2-Years	3-Years	4-Years	5-Years	Since Inception (6/28/2016)
Class A Acc USD—Net of Fees	-5.77	0.26	2.31	-4.19	3.40	6.84
MSCI AC World Index—Gross of Fees	11.84	14.62	10.27	6.11	13.07	11.02

Calendar-Year Performance (%)

As of December 31, 2024

Fund Series/Benchmark	2024	2023	2022	2021	2020	2019	2018	2017
Class A Acc USD	3.03	21.49	-33.67	10.54	24.98	32.37	-6.36	29.21
MSCI AC World Index—Gross of Fees	17.49	22.20	-18.36	18.54	16.25	26.60	-9.42	23.97

1. As of April 30, 2025. CFA® and Chartered Financial Analyst® are trademarks owned by the CFA Institute.

RISKS

The fund is subject to the following risks which are materially relevant but may not be adequately captured by the indicator: Investment in company shares: The fund invests in shares of companies, and the value of these shares can be negatively affected by changes in the company, its industry or the economy in which it operates.

Geographical focus: This fund invests primarily in the United States, which means that it is more sensitive to local economic, market, political or regulatory events in the United States, and will be more affected by these events than other funds that invest in a broader range of regions.

Concentrated fund: The fund invests in fewer companies than other funds which invest in shares usually do. This means that the fund does not spread its risk as widely as other funds and will therefore be affected more if an individual company has significant losses.

Sustainability: The fund's integration of sustainability risks in the investment decision process may have the effect of excluding profitable investments from the investment universe of the fund and may also cause the fund to sell investments that will continue to perform well. A sustainability risk could materialise due to an environmental, social or governance event or condition which may impact the fund's investments and negatively affect the returns of the fund.

Fund operations: The fund is subject to the risk of loss resulting from inadequate or failed internal processes, people or systems or those of third parties such as those responsible for the custody of its assets.

Complete information on the risks of investing in the Fund are set out in the Fund's prospectus.

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Franklin Templeton Investment Offshore Funds
100 Fountain Parkway
St. Petersburg, FL 33716

franklintempletonoffshore.com